

How to Create Account Templogger

MN-VIZUO-EN

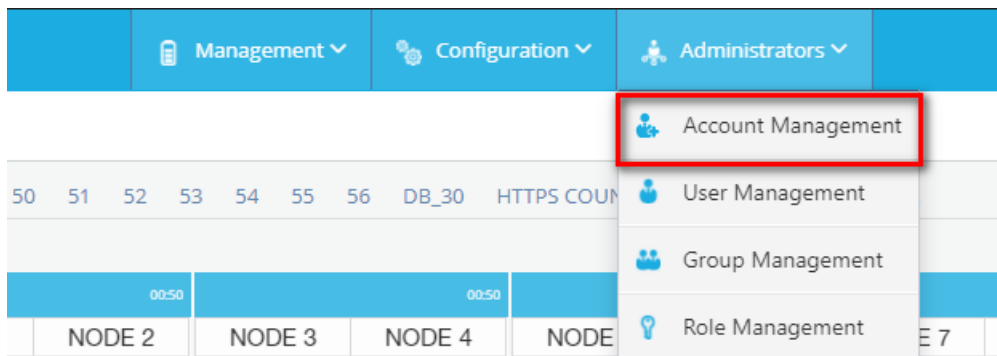
Sep-2020

1. Functions Change Log

Release Date	Version	Functions Change
Sep-2020	1.0	Create account in Templogger

2. CREATE NEW ACCOUNT

- In Home screen, select menu Administrators → select sub-menu Account Management.



- In screen of account list, click button “Add account” to create new account.

Enter information account into panel (1).

Email: enter email address. Email is unique.

Click button "Continue" to go to step 2.

- Field with mark * must be filled
- In email adress, uppercase and lowercase are the same.
- Select right Time Zone for user.
- After click button "Continue", screen of step 2 should appear:

+ Add Account - Step 2 of 4

1 ✓ BASIC INFORMATION 2 ADMIN INFORMATION 3 PACKAGE INFORMATION 4 SUBMIT

Full Name* Account NAME

Gender Male

Username* globiots

Password* abc@123

Date Of Birth* 01/01/2002

Contact Number 0123654784

Email Address* info@globiots.com

Language English

2

Cancel Back Continue

Enter information of admin user into panel (2):

- Username: Enter username. Username is unique.
- Email: Enter email address. Email is unique.
- Contact Number: Enter phone number. Phone number is unique.
- Click button "Continue" to go to step 3.

- Screen of step 3 should appear:

+ Add Account - Step 3 of 4

1 ✓ BASIC INFORMATION 2 ✓ ADMIN INFORMATION 3 PACKAGE INFORMATION 4 SUBMIT

Choose Package* FRE-0100

3

Cancel Back Continue

(3) Select package for account.

Click button "Continue" to go to step 4.

- Screen of step 4 should appear:

➤ Add Account - Step 4 of 4

1 ✓ BASIC INFORMATION 2 ✓ ADMIN INFORMATION 3 ✓ PACKAGE INFORMATION 4 SUBMIT

BASIC INFORMATION

Name: GLOBIOTS
 Address: SO 11, DUONG 2G, KDC NAM HUNG VUONG, PHUONG AN LAC, BINH TAN
 Country: Vietnam
 Province: Ho Chi Minh
 Postal Code: 700000
 Fax Number:
 Email Address: info@deviteq.com
 Time zone: Asia/Ho_Chi_Minh
 Date Format: dd/MM/yyyy
 Time Format: HH:mm:ss
 First Day Of Week: Monday
 Begin Time Of Day: 00:00
 Keep Alive Time: 5 minutes
 Realtime Refresh Time: 1 second
 Status: ☒

ADMIN INFORMATION

Full Name: Account NAME
 Username: globiots
 Gender: Male
 Date Of Birth: 01/01/2002
 Contact Number: 0123654784
 Email Address: info@globiots.com

PACKAGE INFORMATION

Name: FRE-0100
 Limited User: 5
 Limited Device: 5

Cancel Back Save

(4.1) Display basic information of account in step 1.

(4.2) Display information of admin user in step 2.

(4.3) Display assigned package information in step 3.

Click button “Save” to save configuration.

- After click button “Save”, confirmation screen should appear:

Do you really want to add account 'GLOBIOTS'?

Cancel OK

Click “OK” to finish.

- After successfully create new account, an admin user of account is also created.

- Number of used user of account increases by one for admin user.

- Information of admin user should be in user list.

3. CREATE NODE ASSIGN TO ACCOUNT

3.1. Node Definition

In Organization Chart Panel, Node is used to create Organization Chart. Node name should be geographical area, type of energy or responsible person. A Node includes one or more sub-Node and Device

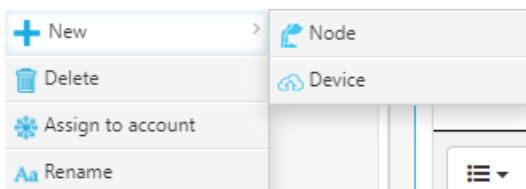
3.2. Organization Chart

To close or open “Organization Chart” panel, you can click  on left corner of screen Organization Chart page includes all Node and Device in system:



- Node name
- Number using device of account/Max number device of account

Right click on Node name, menu of Node displays:

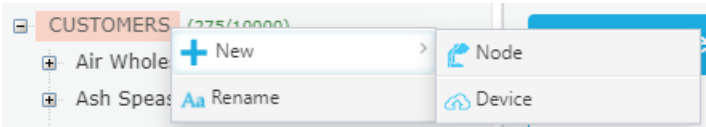


- New: Create new Node, Device
- Delete: Delete Node
- Assign to account: Assign Node and sub-Node to account
- Rename: Change name of Node

3.3. Create New Node

To Create a sub-Node:

- (1) Select Node
- (2) Right click and select “New”
- (3) Click “Node” to create new Node



+ Add Node

Name*

NODE GLOBIOTS

Save

Click Save node

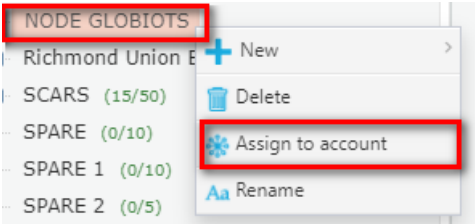
Do you really want to add node 'NODE GLOBIOTS'?

Cancel

OK

3.4. Assign Node to account

- In Organization Chart panel , select Node to assign to new account created, right click Node name → select “Assign to account” : A list account displays:



NODE GLOBIOTS: Node is created in step 2.3

Assign node 'NODE GLOBIOTS'

Show 10 Rows

Search

	Account name	Using User	Using Device	Status	
<input checked="" type="checkbox"/>	GLOBIOTS	1/5	0/5	<input checked="" type="checkbox"/>	<div>Assign</div>

Showing 1 to 1 of 1 entries

First

Previous

Next




Last

- Click “Assign” button to assign Node to account Or Click “Unassign” to un-assign Node from account.

Assign node 'NODE GLOBIOTS'

Show 10 Rows

Search

	Account name	Using User	Using Device	Status	
	GLOBIOTS	1/5	0/5		 Unassign

Showing 1 to 1 of 1 entries

First

Previous

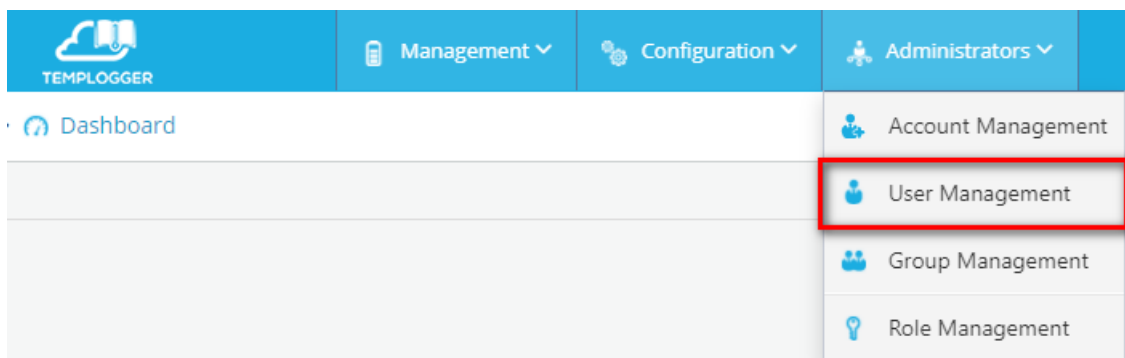
Next

Last

4. CREATE USER

4.1. Create User

- Login with the admin user created in step 1
- In Home screen, click menu Administrators → select sub-menu User Management



- In screen of user list, click button "Add user" to add new user.

The List Of Users

Add User

Show100Rows

Search

Full Name	Email	Contact Number	Account	Active
No data available in table				

Showing 0 to 0 of 0 entries

First

Previous

Next

Last

+ Add User - Step 1 of 3

1BASIC INFORMATION

2AUTHENTICATION

3SUBMIT

Full Name*

staff 1

Gender

Male

Date Of Birth

01/01/2002

Contact Number

+

+84

Language

English

Cancel

Continue

Enter basic information into panel (1).

- Contact Number: Enter contact number. The number is unique.
- Click button "Continue" to go to step 2.

- After click button "Continue", screen of step 2 should appear:

+ Add User - Step 2 of 3

1 ✓ BASIC INFORMATION 2 AUTHENTICATION 3 SUBMIT

Email*

Username*

Password*

Status

2

Enter information for user to sign-in into panel (2):

- Email: enter email address. Email is unique.
- Username: enter username for sign in. Username is unique. Username has at least 6 characters.
- Password: default password is "abc@123". User must change password when user sign in in the first time.
- Click button "Continue" to go to step 3.

- Enter full information for user.

- Uppercase and lowercase of email and username are the same.

Example: username "USERNAME1" is the same as username "username1".

- Screen of step 3 should appear:

+ Add User - Step 3 of 3

1 ✓ BASIC INFORMATION 2 ✓ AUTHENTICATION 3 SUBMIT

BASIC INFORMATION

Full Name: staff 1

Gender: Male

Date Of Birth: 01/01/2002

Contact Number: +84

3

AUTHENTICATION

Email: staff1@store.com

User Name: staff1

Status: ☒

4

(3) Display basic information of user in step 1.

(4) Display information for sign in in step 2.

Click button "Save" to save information.

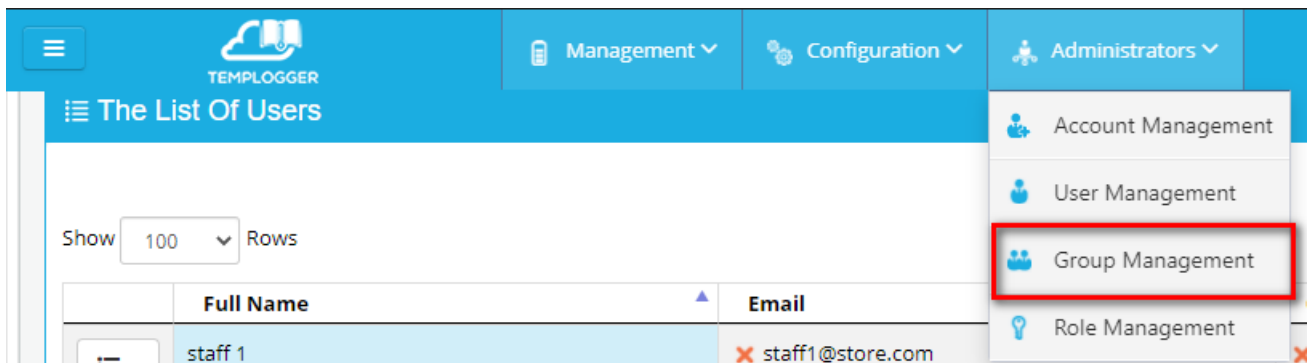
After click button "Save", confirmation screen should appear:

Do you really want to add user 'staff 1'?

✕

4.2. Create Group

- Group is used to assign authorities to users.
- In Home screen, select menu Administrators → select sub-menu Group Management



- In screen of group list, click button “Add Group” to create new group of account.

The screenshot shows the 'The List Of Groups' page. At the top right, there's an 'Add Group' button highlighted with a red box. Below it, the 'Add Group - Step 1 of 5' form is displayed. The form has a progress bar with steps 1 to 7. Step 1, 'BASIC INFORMATION', is active. It contains two input fields: 'Group Name*' with the value 'Group 1' and 'Description' with the value 'Group 1'. A red box highlights these two fields. At the bottom of the form, there are 'Cancel' and 'Continue' buttons.

Enter basic information of group into panel (1).

- Group Name: Enter group name. Group name is unique.
- Click button “Continue” to go to step 2.

- After click button “Continue”, screen of step 2 should appear:

The screenshot shows the 'Add Group - Step 2 of 5' page. It features a table with two columns: 'Function' and 'Permission'. The 'Function' column lists various system functions, and the 'Permission' column has input fields for assigning permissions. At the bottom of the page, there are 'Cancel', 'Back', and 'Continue' buttons. The 'Continue' button is highlighted with a red box.

- Select assigned functions for group in area

- Only display assigned functions of account.
- Select one function to assign, then click into area (1) to display authorities of selected function. Click authority to add into group.
- Click mark “x” (2) to remove authority.
- Click button “Continue” to go to step 3.

- Screen of step 3 should appear:

Step 3 of 7: NODE

<input checked="" type="checkbox"/>	NODE GLOBIOTS	2
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Buttons: Cancel, Back, Continue

- (2) Display available nodes of account. Tick nodes to assign to group.
- Click button “Continue” to go to step 4.

- Screen of step 4 should appear:

Step 4 of 7: USER

Users Of Group

Showing 0 to 0 of 0 entries

2

List Of Users

Actions	Username	Fullname
Assign	staff1	staff 1

Showing 1 to 1 of 1 entries

1

Buttons: Cancel, Back, Continue

- (1) Display list of users. The users have not been assigned to the group.
- (2) Display list of users which has already been assigned to the group.
- Button “Assign”: click to assign selected user to group. After click “Assign” button, selected user should be in the list in panel (2).
- Button “Remove”: remove user from group. After click button “Remove”, selected user should be in the list in panel (1).

Step 4 of 7: USER

Users Of Group

Username	Fullname	Actions
staff1	staff 1	Remove

Showing 1 to 1 of 1 entries

List Of Users

Showing 0 to 0 of 0 entries

Buttons: Cancel, Back, Continue

- Click button “Continue” to go to step 5.

- Screen of step 5 should appear:

+ Add Group - Step 5 of 7

1 ✓ BASIC INFORMATION 2 ✓ FUNCTION 3 ✓ NODE 4 ✓ USER 5 DASHBOARD 6 REPORT 7 SUBMIT

Dashboards Of Group

Show 10 Rows Search

Name	Actions
No data available in table	

Showing 0 to 0 of 0 entries

First Previous Next Last

List Of Dashboards

Show 10 Rows Search

Actions	Name
No data available in table	

Showing 0 to 0 of 0 entries

First Previous Next Last

Cancel Back Continue

- (1) Display list of Dashboard of signing in group. The Dashboard has not been assigned to group.
- (2) Display list of Dashboard of signing in group. The Dashboard has already been assigned to group.
- Button "Assign": click to assign dashboard to group. Assigned dashboard should be in panel (2).
- Button "Remove": remove dashboard out of group. Removed dashboard should appear in panel (1).
- Click button "Continue" to go to step 6.

- Screen of step 6 should appear to view Summary information of group from step 1 to step 8.

- Click button "Save" to save information.
- After click button "Save", confirmation screen should appear:

Do you really want to add group 'Group 1'?

Cancel OK

- Click button "OK" to finish.

5. Support Contacts

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